NaviNet Medical Authorization Workflow







Access NaviNet using the following address: https://navinet.navimedix.com.

NantHealth NaviNet
Username
Password
SIGN IN.
Forgot username? Forgot password?
Register for a new account

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Use any <u>supported browser</u> to submit an authorization to AmeriHealth Caritas of North Carolina.

NaviNet supports the following operating systems and browsers:

Windows[®] 8.1, 10, and 11

- Microsoft EdgeTM (latest version)
- Mozilla Firefox[®] (latest version)
- Google ChromeTM (latest version)

Macintosh®

- Safari[®] 16 on macOS[®] 13 (Ventura)
- Safari 15 on macOS 12 (Monterey)
- Mozilla Firefox (latest version)
- Google Chrome (latest version)

Linux®

Mozilla Firefox (latest version)

NOTE: Internet Explorer is not a supported browser.

Notifications



- Notifications are an important part of the communication process between the health plan and the provider.
- Users can opt to receive notifications whenever a request is sent from the health plan to the provider.
- Notifications can be managed from the bell icon page. Click on **Settings** and check the desired notifications to receive and the frequency.



Plan Central Page

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Users can view Authorization workflow videos by clicking on the links on the Plan Central page.

Workflows for this Plan Providers are encouraged to have all Care Gap Closure form documentation uploaded via NaviNet by Thursday, December 14, 2023. **AmeriHealth** Caritas Eligibility and Benefits Inquiry Claim Status Inquiry North Carolina Claim Submission Planned maintenance to the Care Gaps and Condition Optimization Program (COP) platforms may occur on Thursday evenings between 6 p.m. eviCore Authorizations and 10 p.m. ET. You may be unable to access these applications during that time. If you experience difficulty, please log out and try again after 10 Forms & Dashboards p.m. ET. Thank you for your patience. Hours of Availability InterQual Transparency Mon-Fri: 8:00am-6:00pm ET Medical Authorizations Sat-Sun: 9:00am-5:00pm ET Medical Authorizations Loo Authorizations are here! Resources Pharmacy Authorizations Submit online today BH Fee Schedule (PDF) Provider Directory HEDIS Comprehensive Provider Report Inquiry Education Tool (PDF) Learn more How are we doing? Known System Issues Tracker **Training Videos** (PDF) Navinet Care Gaps Reports Reference Guide (PDF) ADT Alerts Welcome to the provider portal, NaviNet Plan Central. NaviNet Medical Authorizations Frequently Asked Questions Care Gap Response Forms NaviNet Medical Authorizations Welcome to Plan Central! AmeriHealth Caritas North Carolina's (ACNC's) secure Participant Guide **Claims Investigations** Prior Authorization Lookup Tool provider portal homepage of NaviNet. From here you can access the following features: claims submission and status, electronic prior authorization submission, Tutorial - Authorization Inquiry More V Process grievance and appeals, member eligibility verification and remit statements.

Creating A New Authorization Request



On the Health Plans menu, under My Plans, click AmeriHealth Caritas of North Carolina.

Under Workflows for This Plan, click Medical Authorizations.



On the Authorizations screen, click **Create New Authorization** in the upper right corner.

Authorizations	
	+ Create New Authorization
Search for Existing Authorization	
Requesting Servicing	



You may want to search to see if a request has been submitted for the member prior to starting a new request:

- Enter patient search criteria: Member ID <u>or</u> Name.
 - If searching by name, the member's first name, last name, and date of birth (DOB) are required.
- Click Search.

Note: If you enter an incorrect/invalid member ID you will receive the following message:

Create New Authorization: Patient Search

Subscriber / Insured Not Found. Please Correct and Resubmit.

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Patient Search Screen



Create New Authorization: Patient Search

Medicaid is the payer of last resort. To be considered for payment, any claim submission must include a valid EOB or evidence of non-coverage from any and all other insurance plans under which the member is currently insured.

You may enter the member ID #, contract #, social security #, Medicaid ID #, Medicare ID # or HICN # in the Member ID field.

Search by Member ID			
Member ID			

OR _____

Search by Name		
Last Name	First Name	
Date of Birth mm/dd/yyyy		
Effective Date		
03/08/2022		





Review the pre-screening questions to:

- Verify prior authorization requirements, you may access the CPT Lookup tool by clicking on the "here" link.
- Make sure you are using the correct process.

If you are certain of the requirement and process, you may bypass these questions by

clicking Continue.

	Please verify the coverage of benefits by reviewing the "state" DHS Provider
	Fee Schedule. The following services always require a prior authorization:
	Inpatient services
ave you verified that the service	 Investigational or experimental services
requires prior authorization?	 Services from a non-participating provider
	If the service(s) are a covered benefit and/or being requested under EPSDT,
	please verify the need for a prior authorization before submitting a request
	for services by going to the "plan" authorization look up tool located here
e you requesting an authorization for radiology or Imaging?	Please access RadMD or call 800-424-4791.



Note: If a member is not active with the health plan, you will not be advanced to the prescreening questions. You will receive the following message:

Authorization cannot be created.

The selected date of service (04/08/2022) is not in the patient's active coverage range: 04/08/2022.



If the member is active, the Create New Authorization **Service Type** screen will be displayed.

• Choose the Service Type and Place of Service from the dropdown.

Create New Authori	zation JANE EXAMPLE	
	Service Type	
	Place of Service	
PATIENT'S INSURANCE Member ID:	Select place of service	
Active Coverage from 11/01/2019 - 12/31/2199		
PRIMARY CARE PHYSICIAN		
NPI: :		
View Eligibility & Benefits		Cancel Nexts
		Conten Wext #

Note: View Eligibility & Benefits is available under the member's demographic and Primary Care Provider (PCP) information for your convenience.

Creating An Inpatient Authorization Request



Choose Service Type from the dropdown:

Service Type
Select service type
W Inpatient Emergent Admission Notification
Inpatient Hospice
Inpatient Intensive Care
Inpatient Long Term Care
Inpatient Maternity
Inpatient Medical Care
Inpatient Neonatal Intensive Care

Once service type is populated, click on Next.



Creating An Inpatient Authorization Request (cont.)



The Create New Authorization screen will display:

Warning: Service lin	e date ranges cannot overlap with the date range from another service line.	
Service Type:	Inpatient Medical Care	
Place of Service:	Inpatient Hospital	
Date Of Admission	Date of Discharge	
07/27/2023	Coptional	
Admission Type 💡		
Select admission t	уре 🗸	
Requesting Provid	ler.	
Select Group/F	acility	
	Search by Provider	
Servicing Provide	r	
🛃 Select Provider		
Servicing Facility	v is the location where the surgery or service will be performed.	
Select Group/F	acility	
Diagnoses		
ए Add Diagnose	s	
No Diagnoses Code	s selected	

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- Date of admission is a mandatory field.
- Date of discharge is optional because it may not be known at the time the request is initiated.
 - The member's discharge date can be added later by amending the inpatient authorization request.



Select the appropriate admission type from the drop-down list: **Elective, Urgent,** or **Emergent.**

Admission Type 🕜	
Select admission type	~
Select admission type	
Elective	
Urgent	
Emergent	

The question mark beside admission type provides a description of the types of admissions.

- Elective: Potential admission for illness/injury member not currently admitted.
- **Urgent:** Potential admission for illness/injury that can be treated in a 24-hour period and if left untreated could rapidly become a crisis or emergency, member not currently admitted.
- **Emergent:** Concurrent review, member is currently admitted.



- **Requesting provider**: the provider requesting the service.
- Servicing provider: the provider completing the service (also known as the Attending).
- **Servicing facility**: location where the service will be performed.

Note: Requesting and Servicing providers can be the same.

- If the service is being rendered by a practitioner in your group, you can enter the group information in both fields.
- If you wish to include a **referring** provider, enter their information in the **Notes** section.

Inpatient Authorization – Services/Procedures



After adding the DX code, complete the **Services** and **Procedures** (optional) sections. To save a service or procedure in the request, you must +Add Inpatient Stay after each entry.

-			
Services			
inpatient Stays			
From 07/27/2023	To mm/dd/yyyy	Bed Type Select Bed Type	
+ Add Inpatient S	tay		
From	То	Bed Type	
No inpatient stay det	ails added.		
From	To		
Procedure Code	Modifiers		
Units 1	Unit(s)		
+ Add Procedure	1		
From To	Procedure Co (Modifiers)	de Units	

Inpatient Authorization – Dates/Units/Bed Type



From: (start date)/ To: (end date): Mandatory fields. We understand in some cases the discharge date is unknown, but you must enter at least one day past the From date. You can update later if needed.



Units: Equivalent to days.



Bed type: Select the appropriate type from the drop-down list. Mandatory field.

Bed Type	
Select Bed Type	
Cardiac Care	•
Detained Baby (Well Nursery)	
Hospice	
ICU	
Intensive Care Nursery	
Intermediate ICU	
Medical	
Obstetric Cesarean	
Obstetric Vaginal	

Authorization Request - Attachments



- Attach supporting clinical documentation (supported document types: pdf, docx, xml, csv, png, gif).
- May attach up to 10 documents.
- Identify the document type using the drop-down list.

Attachments			
+ Add Document			
	Drop Documents here to Attach		
Attachments			
+ Add Document			
Document 1- for upload.docx	Select document type 🗸		
	Select document type Progress Report Medical Record Attachment Patient Medical History Document Physical Therapy Notes Continued treatment Nursing Notes Physicians Report Physicians Report Physician Order Justification for Admission Durable Medical Equipment Prescription Orders and Treatment Document Initial Assessment Consent Discharge Summary		



Note: While creating an authorization, if you don't have all the information or need to step away, you can close or save the request.

Select **x** Close/Save which allows you to:

- **Discard Auth** delete the request.
- Save as Draft come back and complete the request later.
- **Cancel** continue with request.





Add pertinent notes. There is a 264 character limit.

Notes	
Enter Clinical Notes	
	264 characters left

- Enter your contact information. First name, last name, and phone number are required fields. Fax number and email address are optional.
- Check the **Save as Default** box so contact information won't need to be entered each time.
- The **Declaration** box <u>must</u> be checked in order to submit the request. Click **Submit.**

Contact Information	
First Name	Phone Number
Jane	336-123-4567
Last Name	Fax Number
Example	Optional
Email Address	Save as default Contact Information
Optional	for Medical Authorizations
DECLARATION	
By checking this box, I agree to notify the member of any	services that are approved.
	Cancel « Previous Submit

Interqual Criteria/Clinical Guidelines Check



- After **submitting** your request, InterQual criteria/clinical guidelines check may or may not launch.
- Criteria is launched based on diagnosis code and/or service code.
- The message below will populate indicating the InterQual page is loading:



If InterQual criteria is not launched, you may receive an automatic approval.



- The system may direct you to a guideline selection page. Select the most current guideline then click on MEDICAL REVIEW ③
- Answer the questions as they relate to your patient.
- After all questions have been answered the *No Remaining Questions* message will display: Click *View Recommendations* to continue.
- At the end of the review the you will receive a *Criteria Met* or *Criteria Not Met* message.
- Regardless of message received (Criteria Met or Not Met), you must **continue** and submit the request to the Plan.



When the review is complete, the following message will display:

ซ์ NantHealth NaviNet workflows - неаltн	PLANS - ADMINISTRATION -
Recommendations	Warning
Not Recommended Current evidence does not support the followin	Completing the Medical Review will lock it from any further
Outpatient Speech Therapy (Speech Language, Cognition) (Outpatient Speech Therapy (Speech Language, Cognition) (continue?
Outpatient Speech Therapy (Habilitation) Show codes	
Show Cours	YES NO

Click **Complete**, then select **YES** to continue.



The following notice will display, indicating you're being sent back to NaviNet from InterQual: :::

Loading form, please wait... ACNC Health Plan is requesting additional information for this authorization.

Authorization Details Screen



Once back in NaviNet, the authorization details screen is displayed showing:

- Approved or Pended status.
- Authorization number.
- Patient and provider information.
- Authorization details.

		T Clea	te New 🥲 History 🔍 A	udionzadon Search De view/Princ
Approved		Authorizati	on≇:	Effective:
g criteria in InterQual does no	ot guarantee an approved au	uthorization request.		
	Requesting Provi	ider	Servici	ng Provider
IENT'S INSURANCE ber ID:				
MARY CARE PHYSICIAN				
			Service 7 Place of	ype: Service:
Eligibility & Benefits)		Date of s	Service:
			Level of	Service:
	- Diagnosas (1)			
(+ Diagnoses (1)			
(Diagnosis			
(Diagnosis			
	Diagnosis			
	Diagnosis			
	 Diagnosis 1 Services (1) 	Procedure Code (Modifiers)	Units	Status
	 Diagnosis Diagnosis Services (1) Service Dates 	Procedure Code (Modifiers)	Units 6 Unit(s)	Status Approved



The NaviNet Medical Authorizations Participant Guide has been updated to include the newly activated feature of bypassing the InterQual Review process when completing prior authorization submissions (see page 23).

Providers can access the latest version of the NaviNet Participant Guide by visiting the NaviNet Plan Central page or our website: https://www.amerihealthcaritasnc.com/assets/pdf/provider/naviNet-medicalauthorizations-training-guide.pdf Amending a request is the process of **extending existing services or requesting another service on an existing authorization.**

- Only for requests that have been approved or partially approved.
- Maximum number of services that can be added to an authorization is 15.

Amending or Extending An Authorization



Amending/Extending An Authorization



You can add or edit the following:

Outpatient requests:

- Date of service
- Diagnosis
- Service lines
- Additional documents
- Notes (limited to 264 characters)
- Contact information

Inpatient requests:

- Date of discharge
- Diagnosis
- Service lines
- Additional documents
- Notes (limited to 264 characters)
- Contact information



Locate the existing request by selecting the appropriate link under Workflows for this Plan:

- Medical Authorizations Log: for requests created in NaviNet.
- **Medical Authorizations:** for requests that were not initiated in NaviNet, (e.g., phoned, faxed).
 - You will only see authorizations/requests for members that are under your care.
 - To search for an existing authorization, select Medical Authorizations under Workflows for this Plan.

Workflows for this Plan

Medical Authorizations Medical Authorizations Log

Searching For An Existing Authorization (cont.)



This screen will display:

		 Create New Authorization
Search for Existing Autho	orization	
🔿 Requesting 💿 Servici	ing	
Servicing Provider		
Select Group/Facility		
Search by	y Provider	
Date Range		
12/13/2021 - 01/11/2022	2	
Optional Details		
Member ID		
Member ID Last Name	First Name	

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Select Servicing or Requesting Provider and adjust the date range then click Search.

- This will pull up requests submitted for your facility within the specified date range.
- You do not have to enter member information.

Authorizations	
	+ Create New Authorization
Search for Existing Authorization	
Requesting Servicing	
Servicing Provider Select Group/Facility Date Bange	
02/09/2022 - 03/10/2022	



Click on the authorization that you wish to view.

Authorizations:	Search Result	S				
Q Filter Results						
Authorization #	Patient (Member ID) *	Status	Requesting Provider	Servicing Provider	Proc.	Date of Service 🗸
9220000001	Example, Jane	O Cancelled	Doe, John	Doe, John	12345	
9220000002	Example, Jane	Ø Pending	Doe, John	Doe, John	12345	01/01/2019



You will be directed to the authorization details of the authorization that was selected. Here you can see the status of the request (e.g., Disposition pending review).

Authorization Details	JANE EXAMPLE	AmeriHealth Caritas
Partially Approved	Amend + Create New % Attach Q An Authorization #:	uthorization Search Effective:
Disposition pending review		

Additional actions may be accessed from the authorization details screen:

- Amend (only available for approved or partially approved requests).
- Create New.
- Attach.
- Authorization Search.
- View/Print as PDF.



Select Auth Details on the request that needs to be amended.

JANE EXAMPLE	Date of	Service:		Date of Subm	ission:	0	Approved as of
AmeriHealth Caritas	Auth #:						
		Ø Auth Details	Create New	ී History	🗞 Attac	h	🛛 Refresh Status

Select Amend.

	🖋 Amend	+ Create New	C History	🗞 Attach	Q Authorization Search	🕒 View/Print as PDF
O Approved		Authori	zation #:		1	Effective:

The following items can be amended: date of service, diagnosis, add new service line, add document, notes and contact information.

Medical Authorizations Log



Requests that have been submitted via NaviNet will appear in the Medical Authorizations Log.

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Medical Authorizations Log (cont.)



You can Create New, Sort By and Filter By to narrow down your search.

- To view only the authorizations you entered, check the box in front of **Authorizations Created By Me.**
- To view all authorizations for your facility, leave this box unchecked.

Authorizations Showing 148		+ Create New So	Date of Servic	e 🗸
Filter By View all	JANE EXAMPLE	Date of Service:	Date of Submission:	Pending as of
Billing Entities	AmeriHealth Caritas	Auth #: Servicing:		<u></u>
Patient Details Search for name or ID Authorization #	JANE EXAMPLE AmeriHealth Caritas	Date of Service: Reference Id: Servicing:	Date of Submission: 	A Required as of
Servicing Provider Search for name or ID	JANE EXAMPLE AmeriHealth Caritas	Date of Service: Reference Id: Servicing:	Date of Submission: 	A Required as of
Date of service 12/11/2021-03/10/2022	JANE EXAMPLE AmeriHealth Caritas	Date of Service: Reference Id:	Date of Submission: 	A Required as of
Authorizations Created By Me	JANE EXAMPLE	Servicing: Date of Service:	Date of Submission:	A Required



Once you select the desired authorization you can view the following if the request is in pending status: **Auth Details, Create New, History, Attach, and Refresh Status**.

Authorization	S Showing 148		+ Create New	Sort by	Date of Servi	ce	~
Filter By	View all	JANE EXAMPLE	Date of Service:	Da	te of Submission:	Pending as of	
Billing Entities	_ •	AmeriHealth Caritas	Auth #:				
All Billing Entities	▼			eate New 🕲	History 🔌 Att	tach 🖸 Refresh	Status

Auth Details: Details related to the authorization.

Create New: Create New Authorization for the member you are viewing <u>or</u> start a new request for a different member.

History: Provides detailed history of the request.

Attach: Ability to attach documents.

Refresh Status: Allows the user to refresh the status for any updates.



If the request is in draft status different fields are available: Continue, Delete, Create New, and History.

JANE EXAMPLE	Date of Service:	Date of Submission: PDraft as of 11:29am Today
AmeriHealth Caritas	Reference Id:	
		→ Continue Delete + Create New Deletory

Continue: Allows the user to continue working on a saved request.

Delete: Allows the user to delete the request.

Create New: Allows the user to create a new authorization for the member.

History: Provides detailed history of the request.



Note: You can only amend an authorization that has been approved or partially approved.

	+ Create New	Sort by	Date of Servi	ice (Descending) 🛛 🗸
JANE EXAMPLE	Service Date:	Sut 08	mission Date: /14/2023	Approved as of 8:01am Today
Outpatient Chemotherapy	Auth #:			
	⊘ Auth Details Amend + Cre	ate New 🕲	History 🚿 At	tach 🛛 🔁 Refresh Status

- Click on the **Amend** link to display the amend form in which you can enter additional DX, services and supporting documentation.
- After adding the applicable information, check the **Declaration box** and **Submit**.

Request for More Information (RFMI) is a feature that allows the health plan to request specific additional information from the provider if needed.

- RFMI functionality is only for authorization requests that are pended or approved and were created in the NaviNet.
- You can add notes and/or upload documents via the 'more information required' screen.

Request For More Information



Request For More Information (cont.)



To view notification of a RFMI:

- Click on the bell icon Central page.
- Click on **Notifications**
 - If no notifications exists, you will see
 - If notifications are available, you will see
 - Click on View Request to activate the More Information Required section.





Request For More Information (cont.)

Infor

Rec



- The information being requested by the Plan displays under More information is required for your authorization.
- You may add notes (up to 8000 characters) and upload documents.
- If a document is uploaded, the document type will need to be specified from the drop-down list. (supported document types: pdf, docx, xml, csv, png, gif).
- To send your response back to the health plan click **Send Response**.

nore smorthalion required	
JANE EXAMPLE	
Date of Service Authorization Id 06/30/2022	Service Type O Pend Outpatient Durable Medical Equipment Purchase
More information is re-	quired for your authorization
Please upload MD order with cor	Tel: Dos.
Please upload MD order with cor Added MD order with correct DOS.	
Please upload MD order with cor	7968 characters le
Please upload MD order with cor Added MD order with correct DOS.	7968 characters le



There are 2 additional options for viewing RFMI from the health plan.

- From the Medical Auth Log:
 - If **More Info Required** is listed the user will select Auth Details, then select More Information Required to activate the response section.

JANE EXAMPLE	Date of Service: 06/30/2022		Date of Submission: (06/30/2022	Pending More Info Required
AmeriHealth Caritas	Auth			as of 3:29pm Today
	⊘ Auth Details	+ Create New	🕲 History 🚿 Attach	CREFRESH Status

- From Auth Inquiry:
 - If **More Information Required** is listed, click on it to activate the response section.







THANK YOU for the valuable services you provide our members!

